



IFIC BANK
LIMITED

ইন্টারন্যাশনাল ফাইন্যান্স ইনভেস্টমেন্ট এন্ড কমার্স ব্যাংক লিঃ

Head Office: BDBL Bhaban (8th - 10th & 16th - 19th Floors) 8, Rajuk Avenue, Dhaka-1000.

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that pursuant to the decision of the 35th Annual General Meeting of the Bank held on July 11, 2012, application was filed to the Bangladesh Securities and Exchange Commission by the Bank on July 25, 2012 for according permission to issue **Rights Share** at the ratio of 3R:4 i.e. 03 (three) Rights Shares for every 04 (four) existing shares at an issue price of Tk.20.00 per share (including a premium of Tk.10.00 each).

Now, the Bangladesh Securities and Exchange Commission (BSEC) vide their letter Reference No. SEC /CI/RI-83/2012/2443 dated July 16, 2013 has informed us that the Commission is not in a position to consider the application of the Bank for issuance of Rights Share for not meeting the condition under rule 3 (d) of the Securities and Exchange Commission (Rights Issue) Rules, 2006 regarding underwriting of the issue fully by the underwriters on a firm commitment basis.

For IFIC Bank Limited

(A.K.M. Mozharul Hoque)

SEVP & Company Secretary

Dated : Dhaka.

The 17th July, 2013

www.ificbankbd.com