

## Report on Utilization of Rights Issue Proceeds for the period of 19 July 2017 to 2 October 2017

Name of the Company : IFIC Bank Limited  
 Amount (BDT) of Capital Raised Through IPO : Tk. 5,638,22 million  
 Date of Close of Subscription : 29 June 2017  
 Starting date of utilization : 19 July 2017  
 Last date of Full Utilization of Fund as per ROD : Within 12 (twelve) months of receiving the Rights issue proceeds i.e. 18 July 2018

(All the figures are in BDT)

Sl.	Purpose Mentioned in the Rights Share Offer Document (ROD)	Time line as per ROD	Revised time line	Amount as per ROD	Amount as per revised utilization Plan	Current quarter's		Status of Utilization			Remarks	
						Current quarter's utilization	%	Total Utilized Amount	Utilized %	Total Un-utilized amount		Un-utilized %
a)	Term Loan <sup>1</sup>	Within 12 (twelve) months of receiving the Rights issue proceeds i.e. 18 July 2018	N/A	4,000,000,000	N/A	4,000,000,000	100.00%	4,000,000,000	100.00%	-	0.00%	
b)	Continuous Loan		N/A	1,000,000,000	N/A	1,000,000,000	100.00%	1,000,000,000	100.00%	-	0.00%	
c)	Demand Loan		N/A	638,219,070	N/A	638,219,070	100.00%	638,219,070	100.00%	-	0.00%	
<b>Total</b>						<b>5,638,219,070</b>	<b>100.00%</b>	<b>5,638,219,070</b>	<b>100.00%</b>	<b>-</b>	<b>0.00%</b>	

<sup>1</sup> Out of BDT 4,000,000,000 of Term Loan, BDT 3,920,013,000 has been disbursed during 19 July 2017 to 30 September 2017 and rest amount of BDT 79,987,000 has been disbursed on 2 October 2017.

  
 Chief Financial Officer



  
 Managing Director & CEO