

IFIC Bank Limited

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CORRIGENDUM

This is for kind information of all concerned that (1) International Finance Investment and Commerce Bank Limited (IFIC Bank Limited) and (2) The Managing Director & CEO of International Finance Investment and Commerce Bank Limited (IFIC Bank Limited), both of IFIC Tower, 61, Purana Paltan, Dhaka-1000 on 12.04.2017 filed a Civil Miscellaneous Petition No. 718 of 2017 before the Hon'ble Appellate Division of the Supreme Court of Bangladesh Challenging the order of stay dated 11.04.2017 passed by the Hon'ble High Court Division in Writ Petition No. 5219 of 2017. The said Civil Miscellaneous Petition No. 718 of 2017 was moved on 12.04.2017 and the Hon'ble Judge-in-Chamber of the Hon'ble Appellate Division vide order dated 12.04.2017 was pleased to stay operation of the order dated 11.04.2017 passed by the Hon'ble High Court Division in Writ Petition No. 5219 of 2017 so far it relates to staying operation of the Memo No.BSEC/Cl/RI-110/2016-133 dated 15.03.2017 issued by Bangladesh Securities and Exchange Commission. In view of the order of stay granted by the Hon'ble Judge-in-Chamber of the Hon'ble Appellate Division of the Supreme Court of Bangladesh, the Memo No.BSEC/Cl/RI-110/2016-133 dated 15.03.2017 issued by the Bangladesh Securities and Exchange Commission is now in full force and operation.

Further, the new Record Date for Rights Share entitlement shall be Monday, 17 April 2017. The Subscription Opening Date i.e. Wednesday, 31 May 2017 and Subscription Closing Date i.e. Thursday, 29 June 2017 will remain unchanged.

In view of the above, the Record Date published in the Rights Offer Document (ROD) as '12 April 2017' shall now be read as '17 April 2017' in all places of this ROD.